



Brussels, 30 January 2019

## Solar photovoltaic modules, inverters and systems: Comments on review preparatory study draft report Tasks 4 and 5

| Comment # | Chapter No. / Section No. | Page #                            | Selected information subject to the comment                    | Major/Minor Comment  | Comment description  | Proposal for modification   | Rationale / supporting data   |
|-----------|---------------------------|-----------------------------------|--|--|--|---|---|
|           |                           | Specific page or a range of pages | Very brief reference to the title or the object of the comment | Major if it can block our support to the outcome<br>Minor if it is a comment adding information, or will not block our support | What is the problem? What needs to be changed?   | What is our proposal for change or further work   | It is also possible to upload documents / graphs as supporting evidence for the rationale   |
| 1         | 4.1.1.1.2                 | pp.6-7                            | Silicon metal or ultrapure quartz mineral                      | Major  | The report lacks information about silica sourcing. PV module performance grows every year, and so does the market share of monocrystalline technologies. One way to support this increase in performance is to produce silicon using ultra-pure silica. Neither the global resources nor the origin of ultra-pure silica are identified in the report. This is problematic as the end-user should be informed of the availability and conditions of sourcing of the raw materials (sand or quartz) used to produce PV panels. | The global resources of ultra-pure silica available for solar applications should be clearly estimated in the report. The source of ultra-pure quartz should be clearly identified, and the working conditions of workers in mines guaranteed through a label similar to FSC. |   |
| 2         | 4.1.1.2 and 4.3.1         | p.7 and p.52                      | Module design options (BAT)                                    | Minor  | Half-cells modules are already available on the market and could be considered as BAT, which is not the case in the current report. These modules are interesting from an environmental point-of-view, as they enable to obtain a higher yield using the same amount of raw materials as regular modules.  | Include half-cells in BAT as these should represent 10% of the market in 2020.  | Source: ITRPV 2018<br><a href="http://www.itrpv.net/cm4all/uproc.php/0/ITRPV%20Ninth%20Edition%202018_1.pdf?cdp=a&amp;_=16224ec6558">http://www.itrpv.net/cm4all/uproc.php/0/ITRPV%20Ninth%20Edition%202018_1.pdf?cdp=a&amp;_=16224ec6558</a><br><br>Fig.46 p.41: Half cells should represent 10% of the market in 2020 |

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|---|---------|------|--|-------|---|---|---|
| 3 | 4.1.2.4 | p.19 | Recycling of PV modules - technologies   | Minor | The WEEE Directive sets mass-based recycling targets. The aluminium frame and front-glass sheet are the heavy parts in a PV module, and the current target can be reached without recycling economically valuable metals such as silver.  | The section could highlight the value of silver recycling and document available processes to perform it. |   |
| 4 | 4.1.2.5 | p.21 | Summary and reference data on the performance and cost of the products and technologies described. | Major | Some manufacturing processes present environmental benefits and should be promoted:<br>-Fluidized Bed Reactor (FBR), is an alternative to Siemens Reactor for polysilicon production, which consumes less electricity.<br>-Diamond Wafer Sawing (DWS) is an alternative to slurry-based wafering (which still represents 50% of the market for multi-Si). It reduces kerf loss by 30%, and so directly reduces material and energy consumption. | Include these processes in the report as promising alternatives from an environmental point of view.      | Source: International Technology Roadmap for Photovoltaic, ITRPV, 2017 results.<br><br>The document is available online:<br><a href="http://www.itrpv.net/cm4all/uproc.php/0/ITRPV%20Ninth%20Edition%202018_1.pdf?cdp=a&amp;_=16224ec6558">http://www.itrpv.net/cm4all/uproc.php/0/ITRPV%20Ninth%20Edition%202018_1.pdf?cdp=a&amp;_=16224ec6558</a><br><br>See in particular Figure 3 on page 7 for FBR: Siemens reactor is nearly 90% of the market share in 2018.<br><br>And figure 21 p 21 for DWS: Kerf loss from slurry-based is about 125 µm and from diamond wire sawing about 85 µm, so there is a reduction of 40 µm between the two technologies (or 30% less). |
| 5 | 4.1.2.5 | p.22 | Table 2 Power Temperature Coefficient (%/°C)   | Minor | There is an error for the base case for Power Temperature Coefficient (%/°C): it should be -0.40 and not -40  | Correct the typo.   |   |
| 6 | 4.1.2.5 | p.22 | Table 2 Compatible with epitaxial wafer  | Minor | Silicon epitaxy processes in industrial settings present serious fire hazard.   | The report should consider the fire hazards linked to silicon epitaxy processes.                          |   |
| 7 | 4.1.2.5 | p.22 | Table 2 Compatible with Pb-free metallisation  | Major | Photovoltaics are currently not covered by the RoHS Directive, and therefore there is an opportunity to   | Lead-free soldering should be considered more in depth and  |   |

|    |         |      |  |       |  |   |   |
|----|---------|------|--|-------|--|---|---|
|    |         |      |  |       | promote lead (Pb) - free modules through Ecodesign. The report does not currently emphasize this, and Table 2 does not show the advantages of lead-free modules.   | promoted throughout the report.   |   |
| 8  | 4.1.2.5 | p.22 | Table 2                                      | Major | Table 2 is not clear enough: it is unclear which of the technologies presented are BATs, and which processes should be promoted.   | Consider reworking the table.   |   |
| 9  | 4.1.4.1 | p.26 | Inverter performance and energy efficiency   | Minor | MPPT efficiency is not the right parameter to measure the performance of the inverter.   | European efficiency (euro-efficiency) should be the criterion to measure the performance of the inverter.   | EN 50530  |
| 10 | 4.1.4.1 | p.27 | Categories of inverters<br>2. Microinverters | Minor | Temperature resistance of MLPE is a critical parameter to consider. As the modules are installed on roofs, considering the temperature resistance helps preventing degradation, reduced lifetime or adjusting the conditions of the guarantee.   | The operating temperature range of MLPE should be aligned with temperature observed on roofs (usually there is no guarantee that the system can work above 65°C). | The datasheet of IQ7+ from Enphase shows an operating temperature range up to 65°C:<br><a href="https://enphase.com/sites/default/files/downloads/support/IQ7-IQ7plus-DS-EN-US.pdf">https://enphase.com/sites/default/files/downloads/support/IQ7-IQ7plus-DS-EN-US.pdf</a><br>The datasheet of optimizers OPJ 300-<br><br>LV from Solaredge shows an operating temperature range up to 85°C:<br><a href="https://www.solaredge.com/sites/default/files/se-pb-csi-datasheet.pdf">https://www.solaredge.com/sites/default/files/se-pb-csi-datasheet.pdf</a> |
| 11 | 4.1.4.3 | p.34 | 'Base Case' 2 – BC2                          | Major | The proposed 20 kW for Base Case 2 is not representative of a median PV system installed in Europe, and 100 kW would be much more representative. The European market segmentation proposed by SolarPower Europe defines 4 categories, and the base case 2 corresponds to the commercial + industrial segments, in which PV power can be much more important than 20 kW. | Base Case 2 should be a 100 kWp transformerless three-phase string inverter.  | See SolarPower Europe / GLOBAL MARKET OUTLOOK FOR SOLAR POWER 2018-2022, available through this link: <a href="http://www.solarpowereurope.org/global-market-outlook-2018-2022/">http://www.solarpowereurope.org/global-market-outlook-2018-2022/</a><br><i>"In 2017, around 26% of solar systems were installed on residential rooftops, around 18% on commercial roofs, while the industrial segment accounted for 20% and the utility market for 36%."</i><br>Figure 27 p.72   |

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|----|---------|----------|--|-------|---|--|--|
| 12 | 4.1.4.3 | p.34     | 'Base Case' 3 – BC3  | Minor | Mention that power for BC-3 is 1500 kW AV (found in task 5).  | Add power for BC 3 (1500 kW AV)  |  |
| 13 | 4.1.4.3 | p.35     | Table 5<br>BC1-MLI (module level converter)                              | Minor | The wide supply of module level inverters for residential systems is very recent on the market (5 years or less) and their long-term performance has still to be proven, especially because these are electronic installed on roofs and there are concerns linked with the temperature as developed previously.<br><br>This kind of technology cannot be considered as a base case because of insufficient feedback.  | Remove BC1-MLI from the Base Cases.  |  |
| 14 | 4.1.4.3 | pp.35-36 | Table 5<br>BC1-repair (repaired)<br><br>Table 6<br>BC2-repair (repaired) | Major | When an inverter fails, the main consequences are production and revenue losses triggered by the standard exchange time. If some critical components (e.g. cards of condensers) were placed in racks, repair would be easier and faster. This should be reflected in Task 5, and the on-site reparability of PV systems should be promoted. In tables 5 and 6, we wonder if the failure rate for BC1- repair and BC2-repair is overestimated and should be lowered. | Consider lowering the failure rate of BC1 and BC2-repair in tables 5 and 6. The report should consider design options enabling reparability. | Report on technical risks in PV project development and PV plant operation<br>Solarbankability<br>6.2.2 p.63   |
| 15 | 4.1.5.4 | p.42     | Solar Trackers   | Major | Single-axis trackers are reported to increase the yield by up to 25%. This value is not representative of improvements achievable in France for example, which are closer to between 5 and 15%.   | A 10% yield increase would be more appropriate, as it would take into account more frequent failures.  | Energy production estimation realised by PVGIS interface, for a 100 kWp system located in Strasbourg, shows a yield increase of 13,5% for single-axis tracking compared to fixed-tilted system:<br>1110 kWh/kWp if 30° south<br>1260 kWh/kWp if single-axis tracking |
| 16 | 4.1.5.6 | p.43     | Base Case BC 2   | Major | Same comment as for 4.1.4.3: From a PV-system point of view, there is no significant difference between 3 and 20 kW. The “commercial” case (BC2) should at least be 100 kW to be more significant.  | Base Case 2 should be a 100 kWp transformer-less three-phase string inverters.   |  |

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| 17 | 4.1.5.6 | p.43     | Base Case<br>BC 3  | Major | Task 1 excludes large transformers from PV system scope because they are subject to a specific Ecodesign regulation. Nevertheless, grid connection requires high voltage for high power, so transformers should be taken into account in some way to calculate the environmental impact of large PV systems (unless the energy produced cannot be used). Transformers are currently missing in the assessment of large PV systems and their environmental impact should be considered, in order to compare the environmental relevance of producing solar electricity from industrial-scale systems vs producing it from small roof systems. | Include transformer loss and report environmental impacts of transformer for high voltage PV systems.                | Data can be extracted from the Ecodesign study on transformers. |
| 18 | 4.1.5.6 | p.44     | Design improvement options identified as potential candidates for BAT : BC-des | Minor | A production simulation should be delivered to every customer before purchase, as well as a system documentation as mentioned in IEC 62446-1 standard.   | Give a more precise definition of BC-des.  |   |
| 19 | 4.1.5.6 | p.44     | Design improvement options identified as potential candidates for BAT: BC-mon  | Minor | This BAT should be promoted as systematic monitoring improves PV production throughout the year. This option should be defined further, and it could become mandatory to include a communication card in the inverter.   | Promote this BAT as it enhances production and reflect on the possible mandatory inclusion of a communication cards. |   |
| 20 | 4.1.5.6 | pp.44-45 | Table 10<br>Table 11<br>Maintenance  | Minor | Performing regular maintenance of PV systems for commercial and industrial scale (once a year) improves their lifetime and performance   | Promote the regular maintenance of PV systems as a best practice.  |   |
| 21 | 4.1.5.6 | p.45     | Table 11<br>Performance Ratio (PR)   | Minor | PR for large utility scale systems is above 0.8 because it is driven by financial performance  | Include 0.8 instead of 0.75 in the table.  | Task 3 3.1.6 Table 12 p.36                                      |
| 22 | 4.1.6.1 | p.45     | BIPV   | Minor | In relation to the performance of BIPV the study should mention that lower performance can be tolerated because of their multi-functionality,  | Add this nuance about the performance in the paragraph.  |   |

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|----|----------|------|----------------------------|-------|--|---|--|
|    |          |      |                            |       | at least taking into account the performance of the building component they replace. These cannot be expected to perform as a standard PV module mounted in a ground system.   |   |  |
| 23 | 4.2.1.2  | p.49 | Base case central inverter | Major | It is not realistic to extrapolate the BOM for 20 kW inverters to a 1500 kW inverter.  | Reconsider this hypothesis.   |  |
| 24 | 4.2.1.3  | p.50 | Table 12                   | Minor | As mentioned in 4.1.1.1.1, reference thickness of Si wafers is 180 µm, so the base case for multi-Si should be based on a 180 µm wafer.  | Change the Wafer thickness (micrometer) for Multi Si from 200 to 180.   |  |
| 25 | 5.1.1.1. | p.9  | Selection of base cases    | Major | It is commonly agreed that existing standards such as EN 61215 do not validate a 30-year lifetime for modules.<br>If the environmental impact of PV panels is calculated based on the hypothesis that PV modules have a 30-years life span, it should be verified if this hypothetical lifespan is realistic in real-use conditions. | Modules manufacturers could be required to test the modules in line with real-life conditions. These tests should be performed by an authorised third party and a minimum import volume above which this extra testing would apply should be defined. | Example of extra-testing description:<br>J.Wohlgemuth, S.Kurtz, Reliability Testing beyond Qualification as a Key Component in Photovoltaic's Progress Toward Grid Parity, NREL, 2011<br><br>Qualification Plus Performance and Durability Tests Beyond IEC 61215 – NREL<br><a href="https://www.nrel.gov/docs/fy14osti/61518.pdf">https://www.nrel.gov/docs/fy14osti/61518.pdf</a><br><br>Photovoltaic Module Qualification Plus Testing - NREL/TP-5200-60950 December 2013<br><a href="https://www.nrel.gov/docs/fy14osti/60950.pdf">https://www.nrel.gov/docs/fy14osti/60950.pdf</a><br><br>PV Durability initiative from Fraunhofer<br><a href="https://www.ise.fraunhofer.de/en/press-media/press-releases/2013/first-pv-durability-initiative-report.html">https://www.ise.fraunhofer.de/en/press-media/press-releases/2013/first-pv-durability-initiative-report.html</a> |
| 26 | 5.1.1.1. | p.9  | Table 1 Performance Ratio  | Minor | Where do the performance ratio values come from?   | Specify the source of the performance ratio values  |  |

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|----|----------|------|---|-------|---|---|---|
|    |          |      |   |       |   | presented in the table.   |   |
| 27 | 5.1.1.1. | p.9  | Table 1<br>Base-Case 2  | Major | As stated in earlier comments related to Task 4, from a PV-system point-of-view, a 100 kWp power would be more representative of a "commercial" system.   | Base Case 2 should be a 100 kWp transformer-less three-phase string inverters.  |   |
| 28 | 5.1.1.1. | p.9  | Table 1<br>Base-Case 3  | Major | Task 1 excludes large transformers from PV system scope because they are subject to a specific Ecodesign regulation. Nevertheless, grid connection requires high voltage for high power, so transformers should be taken into account in some way to calculate the environmental impact of large PV systems (unless the energy produced cannot be used).<br>Transformers are currently missing in the assessment of large PV systems and their environmental impact should be considered, in order to compare the environmental relevance of producing solar electricity from industrial-scale systems vs producing it from small roof systems. | Ensure to include transformer loss in the performance calculation of large PV systems and consider the environmental impacts of transformers for high voltage PV systems. | Data can be extracted from the Ecodesign study on transformers. |
| 29 | 5.1.1.1. | p.10 | Table 2 - System parameters for calculation of functional unit  | Minor | Wafer thickness: 180 µm instead of 200 µm is more representative of the average module market (cf previous comment in Task 4).  | Wafer thickness of 180 µm instead of 200 µm.  |   |
| 30 | 5.1.1.1. | p.10 | Table 2<br>System parameters for calculation of functional unit | Minor | Yield: Please specify if the electrical output is DC or AC.   | Please specify if electrical output is DC or AC.  |   |
| 31 | 5.1.1.1. | p.11 | Table 3<br>Electricity output system                            | Minor | The calculation method used to derive the electricity output should be explained here.  | Elaborate on the method used to derive the electricity output in this table.  |   |

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| 32 | 5.1.1.6 | p.13 | Table 4<br>CAPEX and OPEX for<br>Base-case 2                    | Major | The total CAPEX for the 20 kW system is overestimated: it should be maximum 1,7 €/kWp for all expenses.<br>Same goes for the total OPEX range: it should be limited to 10 €/kW per year.  | Modify the table as follows:<br>Total CAPEX for 20 kW systems should be 1,7 €/kWp max.<br><br>Total OPEX for 20 kW systems should be 10€/kW max.        | National Survey Report of PV Power Applications in France – 2017<br><a href="http://www.iea-pvps.org/index.php?id=93">http://www.iea-pvps.org/index.php?id=93</a><br>Table 8 P.14 – commercial     |
| 33 | 5.1.1.6 | p.13 | Table 4<br>CAPEX and OPEX for<br>Base-case 3                    | Major | Module prices are overestimated for utility-scale systems: they should be below 0,35 €/Wp instead of the current 0,45 €/Wp.<br>OPEX are overestimated for utility-scale systems: it should be below 5 €/kW/year   | Modify the table as follows:<br><br>Modules prices for utility-scale systems: below 0,35 €/Wp.<br><br>OPEX for utility-scale systems: below 5 €/kW/year | National Survey Report of PV Power Applications in France – 2017<br><a href="http://www.iea-pvps.org/index.php?id=93">http://www.iea-pvps.org/index.php?id=93</a><br>Table 10 p.16 – utility scale |
| 34 | 5.1.2.3 | p.21 |   | Minor | The study mentions that distribution takes place mostly via air freight. However, shipment of PV modules, inverters etc. is mostly done by sea freight.   | Correct this section taking into account that distribution is mostly done via sea freight.  | See PEFGR on PV modules p.79:<br><i>“Air cargo shipping semi-finished products such as wafers and cells is usually very rare.”</i><br>And table 6.3 p.81 for suppliers located outside Europe      |
| 35 | 5.1.2.4 | p.21 | Table 13  | Major | This table should be properly filled in, not refer to Table 1   | Please fill in the table in an acceptable way (see proposal in Annex I).  |  |
| 36 | 5.1.2.5 | p.22 | Table 14<br>EoL mass fraction to<br>(materials) recycling, in % | Major | Extra: The table mentions 60% for the “extra” column (referring to glass).<br>Bulk recycling, implemented in Europe in line with the WEEE Directive, allows to achieve 89% recycling by weight for glass.<br>The total mass fraction for recycling should be above the WEEE Directive requirements. | Recycling rate for glass is more than 85%.<br>This is specified in Task 4   | Cf Task 4 - Fig. 4.5 p.21  |



|    |         |      |                                |       |   |   |  |
|----|---------|------|--------------------------------|-------|---|---|--|
| 37 | 5.2     | p.23 | Impact Categories              | Major | We would like nuclear wastes and materials depletion to also be listed as an impact category. These could be relevant for Ecolabel and GPP in particular.   | Add materials depletion and nuclear wastes as impacts categories  | Nuclear wastes are taken into account in PEFCR (Product Environmental Footprint Category Rules for Photovoltaics) as environmental additional information.   |
| 38 | 5.2.4   | p.31 | EcoReport results              | Minor | Annex D is missing but there are references to it in the report.  | Provide Annex D   |  |
| 39 | 5.2.4   | p.31 | Results Base-Cases for systems | Major | Transformers for high-voltage systems are not taken into account within the scope of PV system for the EcoReport calculation, and this makes the assessment incomplete.   | Include BOS within PV system scope for the MEErP EcoReport tool calculation. Transformers should be considered in a consistent way with the LCOE calculation (kWh fed to the grid) because 5% losses need to be taken into account. |  |
| 40 | 5.6.2.2 | p.66 | GWP gases emissions            | Minor | Please find additional sources for information:<br>Technical background information can be found in semiconductor industry :<br><a href="https://www.epa.gov/sites/production/files/2016-02/documents/final_tt_report.pdf">https://www.epa.gov/sites/production/files/2016-02/documents/final_tt_report.pdf</a><br><br>Alsema, E.A. & de Wild-Scholten, Mariska & Fthenakis, V.M. & Agostinelli, G & Dekkers, Harold & Roth, K & Kinzig, Volker. (2007). Fluorinated Greenhouse Gases in Photovoltaic Module Manufacturing: Potential Emissions and Abatement Strategies. |   | Technical background information can be found in semiconductor industry :<br><a href="https://www.epa.gov/sites/production/files/2016-02/documents/final_tt_report.pdf">https://www.epa.gov/sites/production/files/2016-02/documents/final_tt_report.pdf</a><br><br>Alsema, E.A. & de Wild-Scholten, Mariska & Fthenakis, V.M. & Agostinelli, G & Dekkers, Harold & Roth, K & Kinzig, Volker. (2007). Fluorinated Greenhouse Gases in Photovoltaic Module Manufacturing: Potential Emissions and Abatement Strategies. |

## Annex I – Proposal for Table 13 p.21 (Task 5)

|   | Base-Case 1  | Base-Case 2  | Base-Case 3  |
|---|--|--|--|
| <b>Scale</b>  | residential  | commercial   | utility  |
| <b>Reference yield (hours in year 1) before PR?</b>         | 1331 kWh/kWp   | 1331 kWh/kWp   | 1331 kWh/kWp   |
| <b>Performance ratio (in year 1)</b>                        | 0,75   | 0,825<br>Proposal : 0,75 cf task 4 Table 4.10 p.46 but 0,8 in Task 3 3.1.6 Table 12 p.36                             | 0,825<br>Proposal : 0,75 cf task 4 Table 4.10 p.46 but 0,8 in Task 3 3.1.6 Table 12 p.36)                            |
| <b>Performance degradation rate (% per year)</b>            | 0,7% (modules)   | 0,7% (modules)   | 0,7% (modules)   |
| <b>Number of maintenance operations during the lifetime</b> | 0<br>Proposal 3 (1 per 10 years when inverter replacement) | 1<br>Proposal : 30 to 60 (1 per year for preventive maintenance, and additional operations for curative maintenance) | 1<br>Proposal : 30 to 60 (1 per year for preventive maintenance, and additional operations for curative maintenance) |

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